

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

April 18, 2007

REGISTRATION NO.: 25072

BONDS ISSUED BY: DeSoto School District # 73

AMOUNT OF ISSUE: \$2,950,000.00

COUNTY: of Jefferson

DATE OF ISSUE: April 19, 2007 (Series 2007B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$2,950,000 of the District's General Obligation Bonds, Series 2006 maturing in the years 2022 through 2026 and to pay a portion of the costs of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.650 %	\$ 35,000.00	03/01/2012 *
	35,000.00	03/01/2013 *
	35,000.00	03/01/2014 *
	35,000.00	03/01/2015 *
	140,000.00	03/01/2015 *
3.900 %	40,000.00	03/01/2016 *
	40,000.00	03/01/2017 *
	40,000.00	03/01/2018 *
	45,000.00	03/01/2019 *
	165,000.00	03/01/2019 *
4.150 %	45,000.00	03/01/2020 *
	45,000.00	03/01/2021 *
	600,000.00	03/01/2022 *
	650,000.00	03/01/2023 *
	650,000.00	03/01/2024 *
	655,000.00	03/01/2025 *
	2,645,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,917,550.00

INTEREST RATE: 4.2265%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable